




ClientConnections Overview



Registration and Sign-in



Sign-in to WatersEdge Advisors Online Account Access

① If this is your first time signing in, please [register here](#)

Enter your **username**

[Continue](#)

[I forgot my username](#)

[I forgot my password](#)

② If you are having trouble signing in, contact us at 866-693-8369

[WatersEdge Advisors](#)

1. You must register your organization's account before you begin using ClientConnections. To complete registration, you'll need the temporary username and temporary password recently provided to you by letter.
2. We want to make your ClientConnections experience easy. Please don't hesitate to contact us if you have any questions during the registration or sign-in process.

Homepage

Account Summary : 00000000 - (First Baptist)

Account Type	Rate	Current Balance	Available for Withdrawal
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Investment Summary : 00000000 - (First Baptist)

Investment	Rate	Maturity Date	Dividend at Maturity	Balance
101 One Year Term Investment	2.220%	08/18/2018	\$98.31	\$4,415.87 >
201 Two Year Term Investment	2.610%	12/20/2019	\$130.71	\$2,500.00 >
202 Two Year Term Investment	2.520%	01/27/2018	\$52.92	\$1,047.23 >
203 Two Year Term Investment	2.440%	04/27/2018	\$75.80	\$1,551.54 >
204 Two Year Term Investment	2.310%	05/27/2018	\$94.52	\$2,042.48 >
205 Two Year Term Investment	2.370%	11/20/2018	\$97.15	\$2,046.16 >
206 Two Year Term Investment	2.510%	12/26/2018	\$106.14	\$2,110.95 >

More Information
Our Website
Apply for a Loan
Term Investment Rates

Contact Us
866-693-8369
Email Us

First Baptist ▼
Last Login: 02/07/2018
My Settings
Logout

ClientConnection's homepage is your starting point to access all services offered through the website.

1. On the left of the homepage you'll find More Information. Use this to visit our website (WatersEdgeAdvisors.org), apply for a loan, or check Term Investment rates.
2. On the right of the homepage you'll see your organization's name (assigned by you during the registration process). Click your organization's name to reveal the My Settings and Logout menu options.

Account Summary

Account Type	Rate	Current Balance	Available for Withdrawal	
Account Summary : 00000000 - (First Baptist)				
Investment Summary : 00000000 - (First Baptist)				
Investment	Rate	Maturity Date	Dividend at Maturity	Balance
101 One Year Term Investment	2.220%	08/18/2018	\$98.31	\$4,415.87 >
201 Two Year Term Investment	2.610%	12/20/2019	\$130.71	\$2,500.00 >
202 Two Year Term Investment	2.520%	01/27/2018	\$52.92	\$1,047.23 >
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204 Two Year Term Investment	2.310%	05/27/2018	\$94.52	\$2,042.48 >
205 Two Year Term Investment	2.370%	11/20/2018	\$97.15	\$2,046.16 >
206 Two Year Term Investment	2.510%	12/26/2018	\$106.14	\$2,110.95 >
207 Two Year Term Investment	2.620%	01/27/2019	\$111.55	\$2,125.62 >
208 Two Year Term Investment	2.660%	02/17/2019	\$111.40	\$2,091.73 >
209 Two Year Term Investment	2.550%	03/20/2019	\$106.80	\$2,091.73 >
210 Two Year Term Investment	2.610%	04/20/2019	\$109.51	\$2,094.52 >

At the center of the homepage you will find ClientConnection's main navigation options: Account Summary, Statements & Notices, and Payments & Transfers.

Account Summary will allow you to view your organization's Enhanced Cash Fund, Term Investment and Church Building Loan accounts.

Statements & Notices

Account Summary | **Statements & Notices** | Payments & Transfers

E-Notices

Click on the date below to see the notice available for your account.

Available Notices

There are currently no notices available for your account.

If you would like to start or stop receiving E-Notices, [update your settings](#).

E-Statements


Click on the date below to see the statement available for your account.

Available Statements

There are currently no statements available for your account.

Statements & Notices provides access to E-Notices and E-Statements. Clicking on individual statements will allow you to review, print, or save these documents. You may choose to stop receiving these statements by updating your settings.

Payments & Transfers

Account Summary Statements & Notices **Payments & Transfers**

Quick Navigation

- ACH Origination
- Transfer Funds
- Redeem Investment
- New Investment

More Information

- Our Website
- Apply for a Loan
- Term Investment Rates

Redeem / Reallocate

To complete your Investment Redemption, please fill out the following inputs below. If you need help filling in the correct information please contact us at 866-693-8369. Thank you

Investment Summary

Account Type	Maturity Date	Rate	Accrued Interest	Available Amount
CD - 0000000101 0One Year Term Inves	08/18/2018	2.220%	0000000101	\$4,415.87
CD - 0000000201 0Two Year Term Inves	12/20/2019	2.610%	0000000201	\$2,500.00
CD - 0000000911 0One Month Term Inve	03/05/2018	1.570%	0000000911	\$10,000.00

What type investment redemption would you like to run?
 Now (penalty if applicable) At Maturity (no penalty)

Select account:

What action would you like to take?
 Transfer to Enhanced Cash Fund Withdraw Funds Reallocate Funds Reallocate & Withdraw

Enter reallocation amount
 %

*** If you want to provide more specific instructions, please contact us at 866-693-8369 or info@watersedgeadvisors.org. ***

Redeem Investment

Payments & Transfers features a Quick Navigation bar on the left. Use these options to select ACH origination, transfer funds, redeem or reallocate an investment, or create a new investment.

- If you select ACH Origination, you can make a loan payment or withdraw/add money to your Enhanced Cash Fund.
- If you choose Transfer Funds, you can transfer from your Enhanced Cash Fund to make a loan payment.
- You may redeem or reallocate a current Term Investment.
- You may create a new Term Investment.

Thank You

We want ClientConnections to make it easier to manage your ministry's finances. While this overview covers the basics, our Ministry Services team is ready to provide detailed one-on-one help. If you have questions or are having difficulty navigating ClientConnections, please contact Sam Youngs or Cindy Kralik.

Sam Youngs

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Cindy Kralik

Administrative Assistant

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