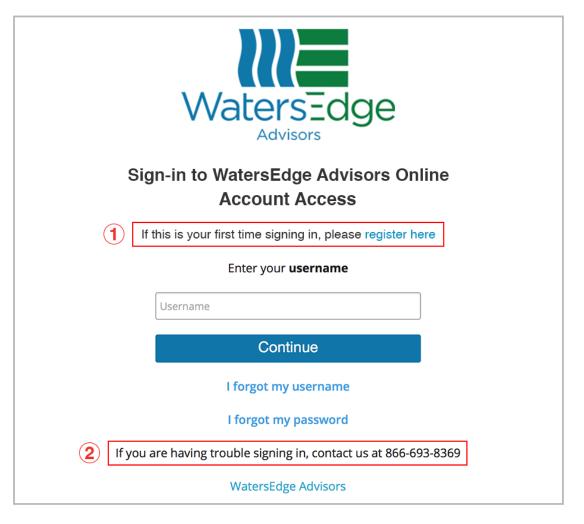


ClientConnections Overview

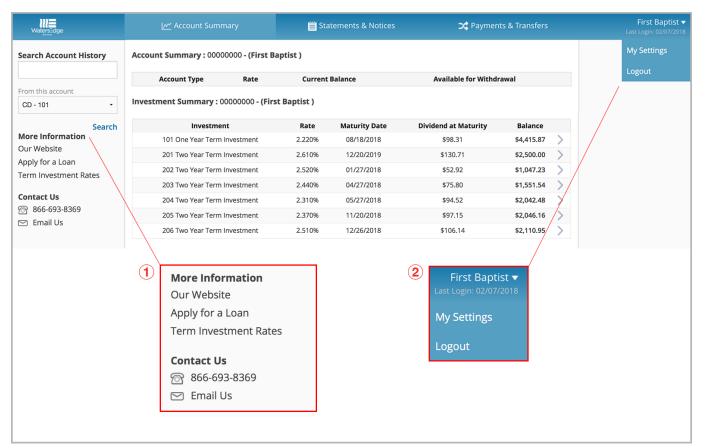
Registration and Sign-in



- 1. You must register your organization's account before you begin using ClientConnections. To complete registration, you'll need the temporary username and temporary password recently provided to you by letter.
- 2. We want to make your ClientConnections experience easy. Please don't hesitate to contact us if you have any questions during the registration or sign-in process.



Homepage



ClientConnection's homepage is your starting point to access all services offered through the website.

- 1. On the left of the homepage you'll find More Information. Use this to visit our website (WatersEdgeAdvisors.org), apply for a loan, or check Term Investment rates.
- 2. On the right of the homepage you'll see your organization's name (assigned by you during the registration process). Click your organization's name to reveal the My Settings and Logout menu options.



Account Summary

Account Summary: 00000000 - (First Baptist)

Account Type Rate Current Balance Available for Withdrawal

Investment Summary: 000000000 - (First Baptist)

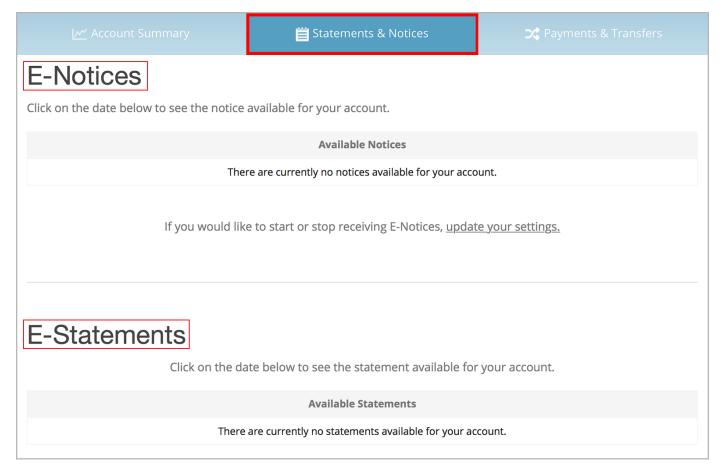
Investment	Rate	Maturity Date	Dividend at Maturity	Balance	
101 One Year Term Investment	2.220%	08/18/2018	\$98.31	\$4,415.87	
201 Two Year Term Investment	2.610%	12/20/2019	\$130.71	\$2,500.00	
202 Two Year Term Investment	2.520%	01/27/2018	\$52.92	\$1,047.23	
203 Two Year Term Investment	2.440%	04/27/2018	\$75.80	\$1,551.54	>
204 Two Year Term Investment	2.310%	05/27/2018	\$94.52	\$2,042.48	>
205 Two Year Term Investment	2.370%	11/20/2018	\$97.15	\$2,046.16	>
206 Two Year Term Investment	2.510%	12/26/2018	\$106.14	\$2,110.95	>
207 Two Year Term Investment	2.620%	01/27/2019	\$111.55	\$2,125.62	>
208 Two Year Term Investment	2.660%	02/17/2019	\$111.40	\$2,091.73	>
209 Two Year Term Investment	2.550%	03/20/2019	\$106.80	\$2,091.73	>
210 Two Year Term Investment	2.610%	04/20/2019	\$109.51	\$2,094.52	

At the center of the homepage you will find ClientConnection's main navigation options: Account Summary, Statements & Notices, and Payments & Transfers.

Account Summary will allow you to view your organization's Enhanced Cash Fund, Term Investment and Church Building Loan accounts.



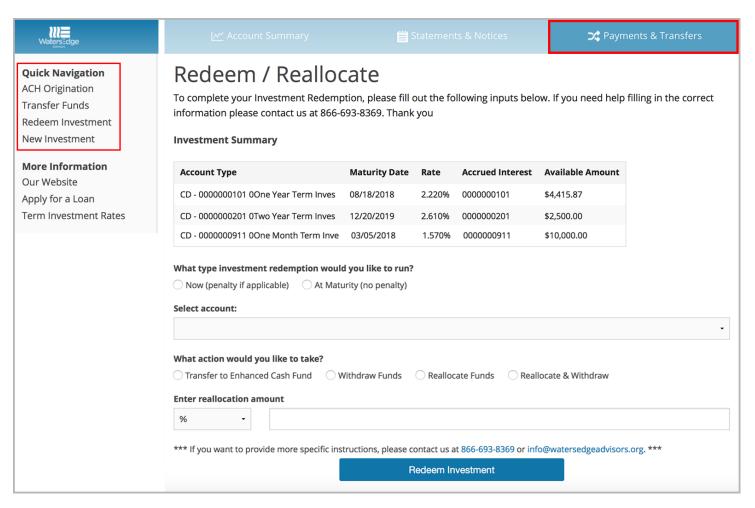
Statements & Notices



Statements & Notices provides access to E-Notices and E-Statements. Clicking on individual statements will allow you to review, print, or save these documents. You may choose to stop receiving these statements by updating your settings.



Payments & Transfers



Payments & Transfers features a Quick Navigation bar on the left. Use these options to select ACH origination, transfer funds, redeem or reallocate an investment, or create a new investment.

- If you select ACH Origination, you can make a loan payment or withdraw/add money to your Enhanced Cash Fund.
- If you choose Transfer Funds, you can transfer from your Enhanced Cash Fund to make a loan payment.
- You may redeem or reallocate a current Term Investment.
- You may create a new Term Investment.



Thank You

We want ClientConnections to make it easier to manage your ministry's finances. While this overview covers the basics, our Ministry Services team is ready to provide detailed one-on-one help. If you have questions or are having difficulty navigating ClientConnections, please contact Sam Youngs or Cindy Kralik.

Sam Youngs

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Cindy Kralik

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